



PRESS RELEASE

15 April 2010

Offshore Hydrocarbon Mapping plc ("OHM")

First Tranche of Placing Shares issued

Offshore Hydrocarbon Mapping advises that following the announcement of 8th April regarding the Placing, in two tranches, of 21,000,000 new Ordinary Shares at 16 pence per share, the first tranche of 3,475,000 Ordinary Shares under the Placing have now been issued and admitted to trading. The Placing price represented a premium of approximately 220 per cent. to the closing mid-market price the day before the announcement of 8 April 2010.

Offshore Hydrocarbon Mapping plc

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