

1 November 2010

Offshore Hydrocarbon Mapping plc ("the Company")

Result of General Meeting

On 13 October 2010, the Company announced that it had conditionally agreed to sell OHM Ltd and OHM Surveys Sdn Bhd to a company controlled by Sector Asset Management and its affiliates ("Sector") and Euro Trans Skips AS ("ETS")(together the "Concert Party") for a consideration of \$150,000 (the "Disposals"). At the same time Sector and ETS conditionally subscribed for 9,000,000 Ordinary Shares in aggregate at 10 pence per share representing a premium of 60 per cent. to the closing mid-market price on 12 October 2010 (the "First Placing") and conditionally agreed to subscribe for a further 11,000,000 Ordinary Shares at the same price (the "Placing"). The First Placing Shares were admitted to trading on AIM on 19 October 2010. In aggregate, the First Placing and the Placing are expected to raise £2.0 million (£1.8 million after expenses) for the Company.

The Disposals and the Placing (together the "Proposals") were conditional, inter alia, upon Shareholder approval being obtained. Accordingly, a general meeting of the Company was held earlier today for the purpose of, inter alia, approving the Proposals (the "General Meeting"). The Company is pleased to announce that at the General Meeting all resolutions were duly passed. As a result, the Disposals are expected to be completed on 2 November 2010 and the Placing Shares are expected to be admitted to trading on AIM on 2 November 2010 ("Admission").

Following Admission, the Enlarged Share Capital of OHM will be 110,517,689 Ordinary Shares in aggregate. The Company holds a total of 5,770 shares in Treasury. Following Admission, the total number of voting rights in OHM will therefore be 110,511,919.

Following Admission, the above figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, OHM, under the Disclosures and Transparency Rules.

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Capitalised terms used, but not defined, in this announcement have the same meaning as given to them in the Company's circular to Shareholders dated 14 October 2010 unless the context requires otherwise. The Circular can be viewed and downloaded from the Company's website www.ohmrsi.com.