

PRESS RELEASE

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LONDON

Rock Solid Images plc (AIM: RSI)

("Rock Solid Images" "RSI" or "the Company")



STRATEGIC REVIEW

Following the divestment of the capital intensive and loss making marine electro-magnetic acquisition business of OHM Ltd and OHM Surveys Sdn Bhd in November 2010, RSI successfully repositioned itself as a high-end geophysical consultancy with an industry leading position in the integration of data types including seismic and electro-magnetics ('EM').

As a result of this repositioning, the Company has seen a growing level of market acceptance and customer interest in its traditional seismic business (the WSS division), particularly in relation to unconventional opportunities including shale gas, and in RSI's integrated seismic and EM offering (the WISE division).

The Board is keen to capitalise on the industry's renewed focus on RSI's services and value proposition and has therefore engaged Simmons & Company International Limited ('Simmons') to assist in reviewing the strategic options available to RSI and its operating divisions, WSS and WISE. When completed, this strategic review may result in proposals to restructure, sell part or sell all of the Company.

Simmons is a leading independent investment bank serving the global energy industry.

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ABOUT [RSI](#):

RSI is an independent geoscience consulting firm offering quantitative reservoir characterization with the goal of reducing exploration drilling risk and optimizing reservoir appraisal and development plans. The Company is an industry leader in the interpretation and integration of seismic data with well log, CSEM and MT data, and uses advanced rock physics methods combined with sophisticated geologic models to deliver robust and reliable predictions of reservoir geometries and properties to our customers.

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