

## Rock Solid Images plc

### General Meeting held at 1 Tudor Street, London on 27th June 2011

All the resolutions put in front of the shareholders were unanimously passed by a show of hands. A summary of the proxy votes received by the Company's Registrars was as follows:

Resolution	Type of resolution	Number of shareholders voting by proxy	Votes in favour	Votes allowing discretion	Votes withheld	Votes against
1	Ordinary	87,122,094	87,101,269	900	0	19,925
2	Special	87,122,094	87,099,769	900	1,500	19,925
3	Special	87,122,094	87,116,194	4,400	1,500	0

The Company's Registrars reported that 24 valid proxy forms were received. No forms of proxy votes received were adjudged to be invalid.

The Company's allotted, called-up and fully paid share capital on the 9<sup>th</sup> June 2011, which was the date when the Notice of the General Meeting was sent to shareholders, was 110,710,256 ordinary shares of one pence each. There was no change in the total share capital between the date when Notice was sent to shareholders and the date of the General Meeting.

**The resolutions passed at the Company's General Meeting on 27<sup>th</sup> June 2011 are listed below.**

#### ORDINARY RESOLUTION

##### Resolution 1

That, the directors of the Company ("**Directors**") be and they are hereby generally and unconditionally authorised pursuant to section 551 of the Companies Act 2006 (the "**Act**") and in substitution for any existing such authority to exercise all or any powers of the Company to allot shares in the Company and/or to grant rights to subscribe for or to convert any security into shares in the Company (together "**Securities**") provided that this authority shall be limited to the allotment of 47,342,700 new ordinary shares of one penny each in the capital of the Company in connection with the Placing (as such term is defined in the circular to shareholders dated 9th June 2011 (the "**Placing**") and unless previously renewed, revoked, varied or extended, this authority shall expire at the earlier of the date which is 15 months from the date of the passing of this Resolution and the conclusion of the annual general meeting of the Company in 2012 except that the Company may at any time before such expiry make an offer or agreement which would or might require Securities to be allotted after such expiry and the Directors may allot Securities in pursuance of such an offer or agreement as if this authority had not expired.

#### SPECIAL RESOLUTIONS

##### Resolution 2

That, conditional upon the passing of Resolution 1 and in substitution for any such power which may have been given to the Directors prior to the date of the passing of this Resolution, the Directors be and they are hereby empowered pursuant to section 570 of the Act to allot equity securities (as defined in section 560 of the Act) of the Company for cash pursuant to the authority conferred by Resolution 1 and/or by way of a sale of treasury shares, as if section 561 of the Act did not apply to any such allotment provided that the power conferred by this Resolution shall be limited to the allotment of 47,342,700 new ordinary shares of one penny each in the capital of the Company in connection with the Placing and unless previously renewed, revoked, varied or extended this power shall expire on the earlier of the date which is 15 months from the date of the passing of this Resolution and the conclusion of the annual general meeting of the Company in 2012 except that the Company may before the expiry of this power make an offer or agreement which would or might require equity securities to be allotted after such expiry and the directors may allot equity securities in pursuance of such offer or agreement as if this power had not expired.

##### Resolution 3

That, the share premium account of the Company be and is hereby cancelled.