

Offshore Hydrocarbon Mapping plc

General Meeting held at 111 Old Broad Street, London on 9th September 2009

All the resolutions put in front of the shareholders were unanimously passed by a show of hands. A summary of the proxy votes received by the Company's Registrars was as follows:

Resolution	Type of resolution	Number of shareholders voting by proxy	Votes in favour	Votes allowing discretion	Votes withheld	Votes against
1	Ordinary	36	12,062,645	26,915	0	0
2	Ordinary	36	12,062,645	26,915	0	0
3	Special	36	11,825,145	26,915	0	237,500

No forms of proxy votes received were adjudged to be invalid.

The Company's allotted, called-up and fully paid share capital on the 24th September 2009, which was the date when the Notice of the Annual General Meeting was sent to shareholders, was 43,369,382 ordinary shares of 1p each. There was no change in the total share capital between the date when Notice was sent to shareholders and the date of the Annual General Meeting.

The resolutions passed at the Company's General Meeting on 9th September 2009 are listed below.

ORDINARY RESOLUTIONS

Resolution 1

To increase the authorised share capital of the Company from £600,000 to £900,000 by the creation of 30,000,000 new ordinary shares of 1 pence each in the capital of the Company ranking *pari passu* in all respects with the existing ordinary shares of 1 pence each.

Resolution 2

That conditional on the passing of Resolution 1 and the Subscription Agreement (as such term is defined in the circular to shareholders of the Company dated 24th August 2009 (the "Circular")) becoming unconditional in all respects (save only for the passing of the Resolutions and Admission as such terms are defined in the Circular) and it not being terminated in accordance with its terms and in substitution for any equivalent authority which may have been given to the directors prior to the date of the passing of this resolution, the directors be and they are hereby generally and unconditionally authorised pursuant to section 80 of the Companies Act 1985 (the 'Act') to exercise all powers of the Company to allot relevant securities (as defined in section 80(2) of the Act) of the Company provided that this authority shall be limited to:

- (i) the allotment of up to 14,030,171 new ordinary shares of 1 pence each in the capital of the Company to Euro Trans Skips AS in connection with the changes to the charter agreements of the vessels 'OHM Express' and 'OHM Leader' made pursuant to the Charter Amendment Agreements (as such term is defined in the Circular);
- (ii) the allotment (other than pursuant to paragraph (i) above) of up to 12,023,572 ordinary shares of 1 pence each in the capital of the Company in connection with the Placing (as such term is defined in the Circular); and
- (iii) the allotment (other than pursuant to paragraphs (i) and (ii) above) of relevant securities of the Company up to an aggregate nominal amount of £68,656;

and unless previously renewed, revoked, varied or extended, this authority shall expire at the earlier of the date which is 15 months from the date of the passing of this resolution and the conclusion of the next annual general meeting of the Company except that the Company may at any time before such expiry make an offer or agreement which would or might require relevant securities to be allotted after such expiry and the directors may allot relevant securities in pursuance of such an offer or agreement as if this authority had not expired.

SPECIAL RESOLUTION

Resolution 3

That, conditional upon the passing of Resolutions 1 and 2 and the Subscription Agreement (as such term is defined in the circular to shareholders of the Company dated 24th August 2009 (the "**Circular**")) becoming unconditional in all respects (save only for the passing of the Resolutions and Admission, as such terms are defined in the Circular) and it not being terminated in accordance with its terms and in substitution for any power which may have been given to the directors prior to the date of the passing of this resolution pursuant to section 95 of the Act, the directors be and they are empowered pursuant to section 95(1) of the Act to allot equity securities (as defined in section 94(2) of the Act) of the Company for cash pursuant to the authority of the directors under section 80 of the Act conferred by Resolution 2 and/or where such an allotment constitutes an allotment of equity securities by virtue of section 94(3A) of the Act, as if section 89(1) of the Act did not apply to such allotment provided that the power conferred by this resolution shall be limited to:

- (i) the allotment of up to 14,030,171 ordinary shares of 1 pence each in the capital of the Company to Euro Trans Skips AS in connection with the changes to the charter agreements of the vessels 'OHM Express' and 'OHM Leader' made pursuant to the Charter Amendment Agreements (as such term is defined in the Circular);
- (ii) the allotment, otherwise than pursuant to paragraph (i) above, of 12,023,572 ordinary shares of 1 pence each in the capital of the Company in connection with the Placing, as such term is defined in the Circular;
- (iii) the allotment, otherwise than pursuant to paragraphs (i) and (ii) above, of equity securities of the Company in connection with an issue or offer of equity securities to the holders of ordinary shares in the capital of the Company in proportion (as nearly as may be) to their respective holdings of such shares (excluding any shares held by the Company as treasury shares (as defined in section 162A(3) of the Act)) on the record date for such allotment or in accordance with the rights attached to such shares but subject to such exclusions or other arrangements as the directors may deem necessary or expedient in relation to fractional entitlements or as a result of legal or practical problems under the laws of, or the requirements of any regulatory body or any stock exchange, in any territory; and
- (iv) the allotment, otherwise than pursuant to paragraphs (i), (ii) and (iii) above, of equity securities of the Company up to an aggregate nominal value equal to £34,700;

and unless previously renewed, revoked, varied or extended this power shall expire on the earlier of the date which is 15 months from the date of the passing of this resolution and the conclusion of the next annual general meeting of the Company except that the Company may before the expiry of this power make an offer or agreement which would or might require equity securities to be allotted after such expiry and the directors may allot equity securities in pursuance of such offer or agreement as if this power had not expired.