

## Offshore Hydrocarbon Mapping plc

### Annual General Meeting held at 111 Old Broad Street, London on 19th December 2007

All the resolutions put in front of the shareholders were unanimously passed by a show of hands. A summary of the proxy votes received by the Company's Registrars was as follows:

Resolution	Type of resolution	Number of shareholders voting by proxy	Votes in favour	Votes allowing discretion	Votes withheld	Votes against
1	Ordinary	27	11,474,301	500	237,500	0
2	Ordinary	27	11,711,801	500	0	0
3	Ordinary	27	11,711,801	500	0	0
4	Ordinary	27	11,711,801	500	0	0
5	Ordinary	27	11,711,801	500	0	0
6	Special	27	11,711,431	500	370	0
7	Special	27	11,711,801	500	0	0

No forms of proxy votes received were adjudged to be invalid.

The Company's allotted, called-up and fully paid share capital on 23rd November 2007, which was the date when the Notice of the Annual General Meeting was sent to shareholders, was 43,175,110 ordinary shares of 1p each. There was no change in the total share capital between the date when Notice was sent to shareholders and the date of the Annual General Meeting.

**The resolutions passed at the Company's Annual General Meeting on 19<sup>th</sup> December 2007 are listed below.**

#### **Resolution 1**

To receive and consider the financial statements for the year ended 31st August 2007 and the reports of the directors and auditors thereon.

#### **Resolution 2**

To reappoint BDO Stoy Hayward LLP, Chartered Accountants, as auditors until the conclusion of the next annual general meeting at which accounts are laid before the members and to authorise the directors to fix their remuneration.

#### **Resolution 3**

To re-appoint the following director who retires by rotation: Mr. David C N Pratt

**Resolution 4**

To re-appoint the following director who retires by rotation: Dr. Lucy E MacGregor

**Resolution 5**

That the directors be and they are hereby generally and unconditionally authorised pursuant to section 80 of the Companies Act 1985 (the 'Act') to exercise all or any of the powers of the Company to allot relevant securities (within the meaning of section 80(2) of the Act) of the Company; provided that this authority shall be limited to the allotment of relevant securities up to a maximum nominal amount of £142,477; provided further that this authority for the allotment of relevant securities shall expire on whichever is the earlier of the conclusion of the next annual general meeting of the Company or the date falling fifteen months from the date of the passing of this resolution except that the Company may before the expiry of the authority make an offer or agreement which would or might require relevant securities to be allotted after the expiry of such period and the directors may allot relevant securities in pursuant of such an offer or agreement as if the authority conferred by this paragraph had not expired and this authority shall be in substitution for all previous authorities conferred upon the directors pursuant to section 80 of the Act other than the authority given in paragraph 2(b) of the special resolution of the Company passed at the extraordinary general meeting held on 3 March 2004 which authority expires five years from the date thereof.

## **Resolution 6**

That, subject to the passing of Resolution 6 above, the directors of the Company be and they are hereby empowered pursuant to section 95 of the Act to allot equity securities (as defined in section 94 of the Act) for cash pursuant to the authority conferred by Resolution 6 above as if section 89 of the Act did not apply to any such allotment provided that this power shall be limited to the allotment of equity securities:

- (a) in connection with an offer of such securities by way of rights (including, without limitation, a rights issue, open offer or similar arrangements) to holders of equity securities in proportion (as nearly as may be practicable) to their respective holdings of such equity securities, but subject to such exclusions or other arrangements as the directors may deem necessary or expedient to deal with legal or practical problems under the law of any territory or requirements of any regulatory body or stock exchange in any territory or in connection with fractional entitlements or shares represented by depositary receipts or otherwise; and
- (b) otherwise than pursuant to paragraph (a) above, to allotments of equity securities in the Company for cash up to an aggregate nominal amount equal to £21,588;

and shall expire on whichever is the earlier of the conclusion of the next annual general meeting of the Company or the date falling fifteen months from the date of the passing of this resolution, except the Company may before the expiry of this authorisation make an offer or agreement which would or might require equity securities to be allotted after the expiry of such period and the directors may allot equity securities in pursuance of such offer or agreement as if the power conferred by this resolution had not expired and this authorisation shall be in substitution for all previous authorisations conferred upon the directors pursuant to section 95 of the Act other than the authority given in paragraph 3 (b) of the special resolution of the Company passed at the extraordinary general meeting held on 3 March 2004 which authority expires five years from the date thereof.

## **Resolution 7**

That the Company generally be and is hereby authorised for the purposes of section 166 the Act to make market purchases (as defined in section 163 of the Act) of Ordinary Shares of 1 pence each in the capital of the Company ('Ordinary Shares') provided that:

- (a) the maximum number of Ordinary Shares hereby authorised to be purchased is 4,317,511 Ordinary Shares;
- (b) the minimum price which may be paid is 1 pence for each Ordinary Share being the nominal value thereof;
- (c) the maximum price (exclusive of expenses) which may be paid for such shares for so long as the Ordinary Shares of the Company are listed on the Alternative Investment Market of London Stock Exchange plc shall be 5 per cent above the average of the middle market quotations taken from the London Stock Exchange Daily Official List for the 5 business days before the purchase made;

- (d) the authority hereby conferred shall (unless previously renewed or revoked) expire on the earlier of the next annual general meeting of the Company or the date which is twelve months after the date on which the resolution is passed;
- (e) the Company may make a contract to purchase its own shares under the authority hereby conferred prior to the expiry of such authority, which will or may be executed wholly or partly after the expiry of such authority; and may make a purchase of its shares in pursuance of any such contract.