

Offshore Hydrocarbon Mapping plc

Annual General Meeting held at 111 Old Broad Street, London on 15th January 2010

All the resolutions put in front of the shareholders were unanimously passed by a show of hands. A summary of the proxy votes received by the Company's Registrars was as follows:

Resolution	Type of resolution	Number of shareholders voting by proxy	Votes in favour	Votes allowing discretion	Votes withheld	Votes against
1	Ordinary	45	39,293,755	25,415	500	237,500
2	Ordinary	45	39,519,255	25,415	12,000	500
3	Ordinary	45	39,530,560	25,415	1,195	0
4	Ordinary	45	39,520,560	35,415	1,195	0
5	Ordinary	45	39,525,560	30,415	1,195	0
6	Ordinary	45	39,525,097	30,415	0	1,658
7	Special	45	39,514,597	30,415	500	11,658
8	Special	45	39,523,902	30,415	1,195	1,658

No forms of proxy votes received were adjudged to be invalid.

The Company's allotted, called-up and fully paid share capital on 16th November 2009, which was the date when the Notice of the Annual General Meeting was sent to shareholders, was 69,517,689 ordinary shares of 1p each. There was no change in the total share capital between the date when Notice was sent to shareholders and the date of the Annual General Meeting.

The resolutions passed at the Company's Annual General Meeting on 15th January 2010 are listed below.

Resolution 1

To receive and consider the financial statements for the year ended 31st August 2009 and the reports of the directors and auditors thereon.

Resolution 2

To re-appoint BDO LLP, Chartered Accountants, as auditors of the Company until the conclusion of the next annual general meeting of the Company at which accounts are laid before the members and to authorise the directors to fix their remuneration.

Resolution 3

To re-appoint the following director who retires by rotation: Mr. Keith Lough, who retires by rotation pursuant to article 90 of the Company's articles of association.

Resolution 4

To re-appoint Mr. Alan Faichney as a director of the Company, who having been appointed since the date of the last annual general meeting, retires pursuant to Article 84.1 of the Company's articles of association.

Resolution 5

To re-appoint Mr. Richard Charles Cooper as a director of the Company, who having been appointed since the date of the last annual general meeting, retires pursuant to Article 84.1 of the Company's articles of association.

Resolution 6

That the directors be and they are hereby generally and unconditionally authorised pursuant to section 551 of the Companies Act 2006 (the 'Act') to exercise all or any of the powers of the Company to allot shares in the Company and to grant rights to subscribe for or to convert any security into shares in the Company up to an aggregate minimum nominal amount of £231,726; provided that this authority shall expire (unless previously renewed, varied or revoked by the Company in general meeting) on whichever is the earlier of the conclusion of the next annual general meeting of the Company or the date falling fifteen months from the date of the passing of this resolution except that the Company may, before the expiry of the authority granted pursuant to this resolution, make an offer or agreement which would or might require relevant securities to be allotted after the expiry of authority and the directors may allot from time to time such shares and grant such rights in pursuant of such an offer or agreement as if the authority conferred by this resolution had not expired.

Resolution 7

That, subject to the passing of Resolution 6 above, the directors of the Company be and they are hereby empowered pursuant to section 570 of the Act to allot equity securities (as defined in section 560 of the Act) for cash pursuant to the authority conferred by Resolution 6 above as if section 570 of the Act did not apply to any such allotment provided that this power shall be limited to the allotment of equity securities (as defined in section 560 of the Act):

- (a) in connection with an offer of such securities by way of rights (including, without limitation, a rights issue, open offer or similar arrangements) to holders of equity securities in proportion (as nearly as may be practicable) to their respective holdings of such equity securities, but subject to such exclusions or other arrangements as the directors may deem necessary or expedient to deal with legal or practical problems under the law of any territory or requirements of any regulatory body or stock exchange in any territory or in connection with fractional entitlements or shares represented by depositary receipts or otherwise; and

- (b) otherwise than pursuant to paragraph (a) above, to allotments of equity securities in the Company for cash up to an aggregate nominal amount equal to £34,759;

and shall expire (unless previously renewed, varied or revoked by the Company in general meeting) on whichever is the earlier of the conclusion of the next annual general meeting of the Company or the date falling fifteen months from the date of the passing of this resolution, except that the Company may before the expiry of this authorisation make an offer or agreement which would or might require equity securities to be allotted after the expiry of such period and the directors may allot equity securities in pursuance of such offer or agreement as if the power conferred by this resolution had not expired and this authorisation shall be in substitution for all previous authorisations conferred upon the directors pursuant to section 570 of the Act.

Resolution 8

That the Company generally be and is hereby authorised for the purposes of section 701 the Act and article 51 of the Company's articles of association to make market purchases (as defined in section 693(4) of the Act) of ordinary shares of one penny each in the capital of the Company ('Ordinary Shares') provided that:

- (a) the maximum number of Ordinary Shares hereby authorised to be purchased is 6,951,769 Ordinary Shares (being approximately 10% of the Company's current issued share capital);
- (b) the minimum price which may be paid is one penny for each Ordinary Share being the nominal value thereof (exclusive of expenses);
- (c) the maximum price (exclusive of expenses) which may be paid for such shares for so long as the Ordinary Shares of the Company are listed on the Alternative Investment Market of London Stock Exchange plc shall be 5 per cent. above the average of the middle market quotations taken from the London Stock Exchange Daily Official List for the 5 business days before the purchase made;
- (d) the authority hereby conferred shall (unless previously renewed or revoked) expire on the earlier of the next annual general meeting of the Company or the date which is twelve months after the date on which the resolution is passed; and
- (e) the Company may make a contract to purchase its own shares under the authority hereby conferred prior to the expiry of such authority, which will or may be executed wholly or partly after the expiry of such authority; and may make a purchase of its shares in pursuance of any such contract.